

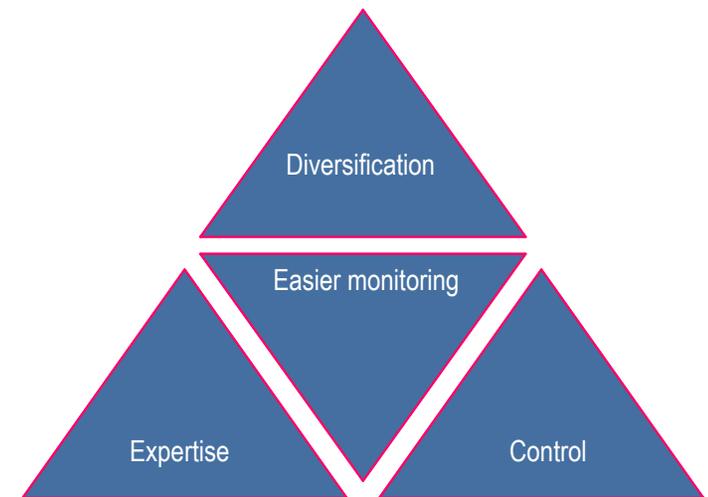
What is a self-directed RRSP ?

A self-directed RRSP is an investment vehicle.

The self-directed RRSP is more than a tax-shelter. You are not limited to the products of just one fund company.

If you answer yes to one or more of the following situations, you may want to consider PEAK self-directed RRSP...

- I want to hold diversified investments in my registered plans.
- I want to make my own investment decisions, while benefiting from my financial Advisor's expertise. Your financial Advisor will set up financial strategies for you.
- I have a number of different RRSPs that I would like to consolidate into one. I want one statement that shows all my registered assets and I want to see at a glance how my portfolio is doing.



Discover PEAK self-directed plan's advantages : All-in-one account !



All-in-one account

Self-directed registered plans

More control, more diversification, easier monitoring... Look to the All-in-one account, PEAK self-directed plan.

More diversification

Investment options: many mutual fund companies in one account...
Only one account, diversified investments, one place...

A flexible investment

The All-in-one account flexibility is an important asset, allowing you to easily transfer from one fund company to another.

Simplified management

- Only one PAC in your bank account.
- Single RIFF / LIF payout.
- One consolidated, printed and soon online access to financial transactions for all assets : an easy follow-up for you.
- Only one order form required for transactions involving different fund companies.

Easier monitoring

- Only one account opening form required, replacing the multiple forms used by fund companies.
- Client can transfer one fund family to another without completing T2033.
- Savings aspect of a self-directed plan permits to have proceeds from redemptions or cheques deposited (no order to submit beforehand).

More control

The self-directed RRSP permits you to develop with your financial Advisor a strategy meeting your needs. You will decide together what to buy and when, what to sell and when.

Competitive fees

Our fees remain amongst the lowest in the industry.

Independence and integrity

As an independent firm, we do not have any in-house products. Investments made in the self-directed account will not compromise this position.

Total integrity : member of the Canadian Investor Protection Fund. PEAK declares to TD Canada Trust all amounts received from clients. Every year, PEAK is audited by Deloitte & Touche.